**INTEREST RATES MARKET NOTICE**

**Date: 11 November 2015**

**Subject:** New Financial Instrument Listing

***(*MACQUARIE SECURITIES SOUTH AFRICA LIMITED*–“MAQ077”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED**on Interest Rate Market with effect from 13 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ077

**Nominal Issued** R 327,000,000.00

**Issue Price** 100 %

**Coupon** 7.233% (3 Month JIBAR as at 10 Nov 2015 of 6.333% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2016

**Books Close** 1 February, 1 May, 1 August, 1 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 11 February 2016

**ISIN No.** ZAG000131434

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ077%20Pricing%20Supplement%2020151112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ077%20Pricing%20Supplement%2020151112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Warren Douglas Macquarie Securities South Africa Limited +27 21 8132614

Corporate Actions JSE +27 11 5207000